

Entered on Docket November 12, 2009 Ki- Bi

Hon. Linda B. Riegle United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

11 In re:

12 USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC, 1

14 USA Capital Diversified Trust Deed Fund, LLC,

USA Capital First Trust Deed Fund, LLC,²

☑ USA Commercial Mortgage Company☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC☐ USA Capital First Trust Deed Fund, LLC☐

USA Securities, LLC,3

☐ USA Securities, LLC

Affects:

☐ All Debtors

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¹ This bankruptcy case was closed on September 23, 2008.

Debtors.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR¹

Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR²

Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Order Approving Stipulation re Proof of Claim Filed By Joanne Halvorson

LEWIS LAWYERS 1 The Stipulation of USACM Liquidating Trust (the "USACM Trust"), by and 2 through its counsel, Lewis and Roca LLP, and Joanne Halvorson ("Halvorson"), [DE 3 came before the Court for consideration, no notice being necessary, and good cause 4 appearing, 5 IT IS ORDERED: 6 Proof of Claim No. 10725-02251 filed by Halvorson is hereby allowed as an 7 unsecured non-priority claim in the amount of \$22,482.01. 8 # # # 9 10 APPROVED AS TO FORM AND CONTENT: oanne Halvorson 11 S/ Joanne Halvorson 12 13 PREPARE AND SUBMITTED BY: 14 LEWIS AND ROCA LLP 15 16 /s/ John Hinderaker (018024) $By_{\underline{}}$ 17 Rob Charles John Hinderaker (pro hac vice) 18 Marvin Ruth 3993 Howard Hughes Parkway, Ste. 600 19 Las Vegas, Nevada 89169-5996 Telephone: (702) 949-8200 20 Facsimile: (702) 949-8398 Attorneys for USACM Liquidating Trust 21 22 23 24 25 26